



2026 CMFO/RMC CREDIT FORM



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Name: _____

Government or Organization: _____

Address: _____

City: _____ State: _____ Zip: _____ Phone: _____

E-mail address: _____
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PLEASE COMPLETE THIS FORM AND SUBMIT IT TO EACH ASSOCIATION TO RECEIVE CREDIT.

After the conference, please complete this form and submit it to the following:

FOR RMC CREDIT: Amanda M. Detschner, barkervillageCT@gmail.com

FOR CMFO CREDIT: Jennifer Obert, cmfo@nyssmfo.com, treasurer@mayvilleny.gov

		Circle Session Attended	
Time	Session Name		
Monday, September 14, 2026			
2:00 - 3:15	Municipal Finance Fundamentals		75
2:00 - 3:15	Local Government 101: Understanding NY's System of Local Governments		75
2:00 - 3:15	Fire Protection in New York		75
2:00 - 3:15	Finding Your People Women's Advisory Committee: Speed Mentoring and Networking		75
3:30 - 4:45	Back to Basics: Overview of Government Accounting		75
3:30 - 4:45	Fiscal Oversight Responsibilities of the Governing Board		75
3:30 - 4:45	Mitigating Risk: Best Practices in Claims Auditing		75
3:30 - 4:45	Local Government 102: An Overview of the Chief Executive Officer and Local Governing Board		75
3:30 - 4:45	Living in a Glass House: Municipal Ethics 101		75
Tuesday, September 15, 2026			
8:00 - 9:00	Association Updates: Mentoring and the IIMC		60
9:00 - 10:15	General Ledger Reconciliation: Aligning Books, Banks, and Balance Sheets		75
9:00 - 10:15	Health Insurance Options for Retirees		75
9:00 - 10:15	FOIL: Understanding the Basics & Dealing with the Growing Number of Voluminous Requests		75
9:00 - 10:15	Dawning of a New Era? Navigating New York's Civil Service Laws		75
9:00 - 10:15	Albany Update		75
10:45 -12:00	Mastering the Ledger: Accounting for non-Accountants		75
10:45 -12:00	Fundamentals of Debt Issuance		75
10:45 -12:00	Open Meetings Law: Everything You Need to Know		75
10:45 -12:00	Employee Handbooks and Evaluations: Are They Necessary?		75
10:45 -12:00	From Rates to Replacement: Managing Municipal Water and Sewer Systems		75
1:30 - 2:45	Finance Officers' Seminar		75
1:30 - 2:45	What to Expect From an OSC IT Audit		75
1:30 - 2:45	The Guardrails of Governance: Mandatory Policies and Strategic Best Practices		75
1:30 - 2:45	Sustaining EMS in New York: A Simplified, Policy-Focused Perspective		75
1:30 - 2:45	Planning for Retirement		75
3:15 - 4:30	OSC Audit Findings: Cities and Villages		75
3:15 - 4:30	Right on Target: Developing an Effective Fund Balance Policy		75
3:15 - 4:30	Ballots and Canvassing and Reporting, Oh My! Navigating Village Elections		75

3:15 - 4:30	Beyond Bidding: Procurement Options for Cities and Villages			75
3:15 - 4:30	Best Practices: Building a Culture of Safety			75
Wednesday, September 16, 2026				
8:00 - 9:00	Navigating NYCOM's New Grants Dashboard			60
9:00 - 10:15	Duties and Responsibilities: Chief Financial Officer			75
9:00 - 10:15	Required Reporting to OSC			75
9:00 - 10:15	10-Step Investment Management Process			75
9:00 - 10:15	Hiring Right: A Guide to Recruitment and Onboarding in the Public Sector			75
9:00 - 10:15	Protests, Political Signs and First Amendment			75
9:00 - 10:15	AI: Policy Development			75
10:45 -12:00	Leveling Up Our Defense: Fraud Prevention and Detection			75
10:45 -12:00	Same Issue, Different Perspectives: Real Property Tax Administration			75
10:45 -12:00	Everyone's a Records Manager			75
10:45 -12:00	Workplace Investigations 101			75
10:45 -12:00	Healthy Boundaries, Healthier Minds			75
1:15 - 2:30	Accounting For Capital Projects			90
1:15 - 2:30	Hot Topics in Real Property Tax Collection			90
1:15 - 2:30	Notary Exam			90
1:15 - 2:30	Understanding Local Government Cybersecurity Risks and Requirements			90
1:15 - 2:30	State Grants Funding for Cities and Villages			90
1:15 - 2:30	Social Media Strategies			90
Thursday, September 17, 2026				
9:00 - 10:15	Beyond the Numbers: Using Financial Reports to Decode Your Financial Health			75
9:00 - 10:15	Local Laws and Referenda: Getting the Process Right			75
9:00 - 10:15	Cable Franchising: Renewing Agreements in the Age of Streaming			75
9:00 - 10:15	Code Enforcement: An Overview of the Law and Best Practices			75
9:00 - 10:15	Yes, in my Backyard! Partnering for Energy Infrastructure Build-Out Success			75
10:45 -12:00	Navigating Budget Analysis and Review: Building a Better Budget			75
10:45 -12:00	Automating Payables			75
10:45 -12:00	Before You Buy: Procurement Basics for Cities and Villages			75
10:45 -12:00	Where Does the Sidewalk End? Understanding the Municipal Right of Way			75
10:45 -12:00	Intermunicipal Agreements: Sharing Services and Managing Risk			75
1:30 -2:45	Reserve Judgement: Establishing and Accounting for Reserves			75
1:30 -2:45	OSC Annual Financial Report: Avoiding Common Errors			75
1:30 -2:45	Clerks' Seminar			75
1:30 -2:45	The 2026 Wild West Show: Labor Relations Update			75
3:00 -4:30	Municipal Boot Camp! Can You Handle the Truth??			90

TOTAL MINUTES ATTENDED_____DIVIDED BY 50 EQUALS_____TOTAL HOURS.
I CERTIFY THAT I ATTENDED THE SESSIONS INDICATED ABOVE.

Signature _____

ATTENDANCE IS RECORDED AND VERIFIED BY THE CMFO/RMC CHAIR.

CMFO/RMC Chair._____